## EXHIBIT

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#### **DEPOSITION OF DR. CARLINDA PURCELL**

January 23, 2006

Pages 1 through 113

### CONDENSED TRANSCRIPT AND CONCORDANCE PREPARED BY:

Haislip, Ragan, Green, Starkie & Watson, P.C. 566 South Perry Street Post Office Box 62 Montgomery, AL 36104

Phone: (334) 263-4455 Fax: (334) 263-9167

E-mail: haislipragan@charter.net

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1 O. Dr. Purcell, my name is Bill Patty. I 2 represent Mr. Lowe in this case. If at any 3 time you need to take a break, please ask me 4 and we'll be happy to do it. If you need me 5 to clarify any question, I'll be happy to try 6 to do so as well.

Where do you live?

- 8 A. At 600 Kingland (phonetic) Court in 9 Montgomery.
- 10 Q. Have you lived there the entire time that you've lived in Montgomery? 11
- 12 A. No, I have not. For four months I lived at 13 the Homewood Suites.
- 14 Q. I'm sorry?
- 15 A. Homewood Suite Hotel, when I first arrived.
- Q. And then moved to Kingland Court? 16
- A. Yes. 17

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- 18 Q. Are those all the places you've lived in 19 Montgomery?
- A. That's correct. 20
- 21 Q. Have you lived anywhere else in Alabama
- 22 before?
- 23 A. No, I have not.

1 A. The bachelor's degree was -- I completed the

2 work on 12/31/1971, but I actually graduated

3 with my class of '72 and completed the 4

- master's degree I believe in 1975 or '76 I 5 don't remember that one -- and finished the 6 doctorate in 1983 in June.
- 7 Q. Your bachelor's degree, was it in education?
- 8 A. It was in education with an emphasis on special education with mental retardation. 9
- 10 The master's degree was early childhood
- 11 education with a focus on formal schooling, the British concept of open schools, and the 12
- 13 doctorate was in administration and
- 14 supervision with a focus on administration and 15 specialty ed with a business cognate.
  - Q. So you became superintendent in Montgomery County when?
- A. On December 1, 2004. 18
  - Q. Where did you work before that?
- A. In Cumberland County Schools in Fayetteville, 20
- 21 North Carolina as an associate superintendent
- for curriculum and instructional services. 22 23 Q. How long did you hold that position?
- Page 6 Page/
- 1 Q. Could you please tell me your date of birth?
- 2 A. 11/25/49.
- 3 Q. And your educational background?
- 4 A. Everything up to a doctorate degree.
- 5 Q. Okay. If you could just sort of outline --
- 6 A. Oh, you want me to outline it?
- Q. Yes. 7
- 8 A. We won't talk about elementary and high 9 school.
- 10 Q. Oh, no. Just start with --
- 11 A. I went to college at Bennett College for Women
- 12 in Greensboro, North Carolina and got a B.A.
- 13 degree. From there I went to work and then
- 14 started work on my master's degree at Virginia
- 15 State University in Petersburg, Virginia and
- 16 worked on that degree while I was working in
- 17 the state of Virginia in two different school
- districts, and then left Virginia and went to 18
- 19 Illinois to teach in that area and serve as an
- 20 educational diagnostician and then came back
- 21 to Virginia to work on my doctorate at
- 22 Virginia Tech.
- 23 Q. What years did you get the bachelor's degree?

- A. Let's just say September '02 to November '04.
- 2 Q. And where did you work before that?
- 3 A. Starting 12/95 until September '02 I was 4 superintendent of Warren County, North 5 Carolina.
  - Q. And prior to that position, where were you?
  - A. In Winston-Salem, Forsyth County Schools, July 1990 and stayed there until November '95.
  - Q. What position did you have there?
- 10 A. Division director for instructional support 11 services.
- 12 Q. What does that position involve?
  - A. It's everything over counseling, special education, federal programs, drop-out prevention. I'll have to think about the people. Social workers, psychologists, research and grant writing.
  - Q. And that was Winston-Salem --
- A. Winston-Salem-Forsyth. It's a city/county 19 combined system. 20
- 21 Q. And before that position, where did you work?
- 22 A. In Wayne County Schools in Goldsboro, North 23
  - Carolina somewhere in 1987. Let's try August

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1	of '87 until I guess until theyrecruited	
2	me to Winston-Salem and served as director of	
3	student services there with responsibilities	
4	also for special education	
5	Q. And director of student services, what would	
6	that involve?	

- that involve?
- A. Guidance counselors, social workers, psychologists and with the responsibilities coupled to that with special ed also, the gifted program.
- Q. And before that position, where did you work?
- A. 12/84 until that time in August of '87, I was in Lincoln County, North Carolina as director of special education or exceptional children. We called it exceptional children. And I guess that other note, you can change that to exceptional children. I'm in another state now so I'm into special ed, but we called it exceptional children in that state.
- 20 Q. And before that position?
- A. An assistant professor at Delaware State 21 College in Delaware, Andover. Let's see 22 23 when. Let's try August of '83.

- district diagnostician, and the division of those lines is kind of murky.
- Q. So roughly '76 to '80 you were a classroom teacher and then district --
  - A. Diagnostician.
  - Q. And then before that you were where?
  - A. It's probably easier if I say in '71 -January of '71 I was in Charles City, Virginia as a special ed teacher and then left there --I probably need a piece of paper again to look at some exact dates. But then I went to the Richmond Public Schools where I taught special education and reading in the Richmond Public Schools, and then I went to Illinois. And that's the extent of my job career. Thank goodness.
- Q. Where did you work or what did you do at Charles City, Virginia?
- A. Special ed teacher, elementary school. 19
- Q. Have you ever been sued before? 20
  - A. Well, I guess as superintendent, yes.
- Q. Okay. I understand. Where was that at? 22
- A. In Warren County, North Carolina. Generally 23

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- O. Till '84?
- A. Yeah, until '84, December. 2
- Q. Have you worked any in Alabama before this job? 3
- 4 A. No, I have not.
- Q. Before your position as assistant professor at 5 Delaware State, where did you work?
- 6 7
- A. I was a graduate student -- full-time graduate student at Virginia Tech from 1980 in June 8 until June of '83 when I graduated. 9
- O. From '80 to '83? 10
- A. Yeah. 11

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- 12 Q. And then before that, you were --
- A. I was in North Chicago, Illinois where I 13 served as a classroom teacher for -- initially 14
- 15 until I became the district diagnostician --
- 16 educational diagnostician. Let's see when did I leave Richmond. 17
- 18 Q. That's fine. Take your time.
- A. I guess I went to Illinois in '76, '77. I'm 19
  - not sure. I would have to go back and look at
- a piece of paper now. I left Richmond Public 21
- Schools as a classroom teacher and went to 22 23
  - Illinois and taught and then became the

- collectively with the board of education. 1
  - Q. Was it in state or federal court? Do you remember?
  - A. And I guess if you asked if we went to state or federal court, it probably never got that far, the suits that people generate but never, ever get very far, because our attorneys were working on them, so we never probably had one except one on the dismissal of a teacher.
- 10 Q. I was wondering more do you remember -- In the lawsuits where you were named, do you remember 11 12 if there was one where -- do you remember if 13 it was in federal court or state court where 14 it was filed, not necessarily that it went to 15 trial?
- 16 A. I'm not sure. And, again, I would have to go to files to look at that, and those files I 17 18 don't have here.
- Q. What suits do you remember being filed? 19
- A. I'm thinking about a science teacher -- high 20
- 21 school science teacher.
- Q. Do you remember generally what the allegations 22 23 were?

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A. Why he was suing the district?

2 Q. Right.

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- 3 A. We were moving on dismissal, and he had claims 4
- of sexual harassment. That pretty much was 5 probably the largest claim. And he took
- 6 issues with the board members and the
- 7 superintendent, of course, supporting the 8 principal.
- 9 Q. Who was the harasser with --
- A. He claimed it was the principal. 10
- Q. And any other lawsuits that you can recall? 11
- A. No. 12

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- 13 Q. Do you recall in your positions if you were 14 ever named in any kind of EEOC complaint?
- A. I guess the way the EEOC complaints are filed 15 16 and obviously name the district, there probably were several of those in, I mean, my 17 18 special ed background and career as a director 19 administrator from 1984 up until truly I guess 20 even now. But I really don't recall specifics 21 and details about them.
- 22 Q. From the time you've been employed up through 23 today, can you think of any other situations

where you've been named in an EEOC complaint

that deals more with your actions regarding -

A. Not because of my action but more because of

provide services to children. And probably

We don't get all those resolved in our favor,

but I would say that typically my experience

was that we pretty much had most of them

resolved in favor of the school district.

Q. And those were special ed complaints?

opposed to the EE -

A. Special ed complaints.

here in Montgomery where we've been named --

MS. CARTER: I think she might be

talking about OCR complaints as

MS. CARTER: I realized that when

THE WITNESS: Yes. Thank you.

THE WITNESS: Yes. I have --

you started talking about --

the district being named for failure to

- Q. Have you ever filed a lawsuit before?
- 2 A. No.

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- 3 Q. Have you ever filed an EEOC complaint before?
- 5 Q. Have you ever given a deposition before?
  - A. No.
- 7 Q. Have you ever given sworn testimony in court 8 before?
  - A. Yes.
- 10 Q. When was that?
  - A. During the time I was superintendent in Warren County. I can't tell you the exact year. I should be able to -- I can't recall the year.
    - Q. What was that concerning?
  - A. It was a matter where we had had one of our students who was on suspension and another student who was out -- they were out of school and they were angry with the bus driver of a bus, and they shot at the bus. And the bullet hit and grazed by the eye of one of our students. And as a result of that and the discussions that ensued, it was pretty much

that the child who -- I'm trying to think who

Page 14

1 did the shooting. The child who did the 2

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A. Scratch all that. No, I don't remember any EEOC, then. Obviously we have EEOC complaints

here in Alabama, but I don't recall any in

North Carolina.

shooting was not enrolled in our school. The child suspended was our student, but the child who had done the shooting seemed to have come from Richmond, Virginia Public Schools but had not enrolled in our schools. But the attorney took the position that the grandmother had come to our office and asked to enroll the child.

Well, my staff member gave the response that pretty much the child would have to have a legal guardian. It did not seem that the grandparent was the legal guardian. And obviously my staff person just gave them the paperwork and said you would have to get your daughter to go to district court to get you approved as the legal guardian and then we would be glad to enroll. The grandmother was probably not extremely literate in understanding the process and procedures, but she did have the paperwork. But she never called her daughter. So we learned after the incident that the child had been in our

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1 1	community from August to about December and
2	had never enrolled in school. And so we were
3	taken to court saying that somehow we beared
4	blame because if we had enrolled the child,
5	then this never would have happened. I'm not
6	sure that that's the case, that that's
7	factual. But I did not feel that the district
8	bared the blame and took the position that we
9	could not be responsible for every child who
10	moved into our community and had little or no
11	knowledge of their status in terms of being
12	with a legal guardian or not being with a
13	legal guardian. And we felt this was a very
14	unfortunate situation more so because the
15	child who was shot lived in the community, and
16	she was just very frustrated that her
17	neighbors could have done something like that
18	to harm the child.

- O. And so you gave some sworn testimony in court 19 regarding that? 20
- A. Yes. 21
- Q. Have you testified any other time in court? 22
- A. I can't think of any other time. I guess 23

- Q. What is your North Carolina certificate in?
- 2 A. Teaching of LD, principalship, curriculum 3 instruction I believe is on there, and

superintendent. 4

- 5 Q. Has your certificate ever been the subject of any discipline? 6
  - A. No.
  - Q. With regard to the one you applied for in Alabama, what is the type of certificate you're applying for?
- A. Superintendency only. And I suspect when they 11 review the paperwork, they'll give something 12 else. But it's just that I'm interested in 13 superintendency. 14
  - Q. The different positions you left your employment that you've gone over these with us, have you left those all on good terms?
- A. I've left them all on good terms and for 18 19 opportunities for promotions.
- O. This is something we ask standard through all 20 21 depositions.
  - Have you ever been charged with a crime other than a traffic ticket?

Page 18

A. No. 1

- Q. Ever been in the military? 2
- 3 A. No.
- Q. Do you have any relatives that live in 4 5 Montgomery County?
- 6
- 7 O. Are you a member of any clubs or organizations in Montgomery County? 8 9
- A. Professional organizations tied to my work. The Chamber of Commerce the Center For 10 Government out at AUM, HIPI board of 11 directors, the YMCA board, the Committee of 12

100. I think that's it. 13

- O. I should have probably made this broader, but 14 15 I don't know if I can list all the counties
- that are in the middle district. But do you 16
- have any relatives in Alabama? 17
- A. I have no relatives in Alabama. I don't even 18 know what the middle districts are. 19
- O. I take it you're not married? 20
- A. No, I'm not. 21
- Q. Have you ever been married? 22
- 23 A. I have.

there are cases that the districts I've worked 1 in have been involved in, but usually in a 2 supervisory capacity I've not been the one 3 that actually had to go. Some other staff 4

members went even if I was familiar with 5

6 cases.

- Q. Do you have an Alabama teacher's certificate? 7 8
  - A. No, I do not.
- O. Have you applied for an Alabama teaching 9 10 certificate?
- A. I am waiting for them to give me the 11
- coursework that I need to satisfy, and I've 12 13 been working with Mr. Fagan --
- THE WITNESS: Mr. Barker, is it 14 Johnson? 15
- Q. Fagan Johnson, yes. 16
- 17 A. Yes.
- Q. Do you have a North Carolina teaching 18 certificate? 19
- 20 A. Yes, I do.
- Q. Virginia as well? 21
- A. I probably have allowed the Virginia one to 22 23 expire.

Page 21 1 Q. What was your former spouse's name? 2 A. Edgeworth. Q. Edgeworth? 3 A. Edgeworth was my married name. Purcell is my 4 5 maiden name. 6 Q. What was his full name? 7 A. Ernest Devon Edgeworth. Q. And do you know where he lives now? 8 9 A. He's deceased. Q. When did he pass away? 10 A. I don't know. 11 12 Q. I take it y'all must have been divorced then? A. We were divorced by then. 13 14 Q. When did y'all divorce? 15 A. 1980. Q. Any other marriages? 16 17 A. No. 18 Q. Are you a member of any church in Alabama? 19 A. Dexter Avenue King Memorial Baptist Church. 20 Q. Do you hold any officer or leadership 20 21 positions at that church? 21 22 A. No. I do not. 22 Q. In my understanding from talking to your 23 23

certified and classified personnd.

And certainly we are employing large numbers of people, and I don't sit down and deal with the details of every single name, but I do read them and ask Mr. Barker to tell me any that are kind of stand-outissues and concerns that I need to be familiar with before I sign off on them.

If you're talking about a principal I've taken the position since I've been here that I want to sit at the table when we are interviewing for principalships. And then, of course, for assistant principals, that's a process that is still in place that was here when I got here with Mr. Barker, pretty much that principals, I believe-- it's either seven or five -- interview that number of candidates and make a recommendation of three finalists to Mr. Barker's office where he brings them in and shares them with me. And we discuss the recommendation, and more than likely I tend to go along with the principal's recommendation unless there's a concern that I

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- 1 attorney, you are not being tendered as the 2 30(b)(6) witness, that Mr. Barker will be 3 answering those questions as the 30(b)(6) witness, the person speaking on behalf of the 4 5 school to different issues. 6 A. All right. 7 Q. But I would like to ask you a little bit about 8 generally how the hiring process works for 9
  - certified personnel at the school since you've been there. A. Okay. Since I've been there and as I
- 12 understand how the process works is that 13 principals get an opportunity to interview 14 their staff personnel or people that they want 15 to bring onto their staff for teachers. I'm talking about teachers. And then they make a 16 17 recommendation to Mr. Barker's office, and he 18 and his staff members review those 19 recommendations and look at certification 20 processes and details that's associated with 21 that. And then they bring a recommendation to me to carry to the board, and those personnel 22

recommendations are usually divided by

- have about a particular school and how to balance out the strength that comes from the academic backgroundthat the two people would hold, especially in the elementary school. If it's a principal and assistant principal at a high school, I probably would not be as concerned because typically you would have a multiple number of administrators, and you probably are going to get almost every background to balance out the academic strength that they bring to that school.
- O. With certified personnel, are there any other hiring processes besides what you've described for the principal, assistant principal and the teachers?
- A. If you're talking about people at the central office level, assistant superintendents, we have an opening for an associate superintendent and directors. I am going to be involved in those because they are key people on our staff, so I want to know who is going to compose the team.

When you get down to certain levels -- I

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1	know that Mr. Barker and his staff just	1	teachers and team members around.
2	interviewed a person last week to be a special	2	Q. And then Mr. Barker would check for
3	population coordinator in the career technical	3	certification issues and then bring a
4	education area. I was involved in hiring the	4	recommendation to youthen
. 5	director and I was involved in hiring the	5	A. Yes.
6	assistant superintendent that that director	6	Q as who he suggests to hire?
7	works with, but I don't feel that I need to	7	A. And I don't want to leave the impression
8	get down to the third tier of that. That's	8	Mr. Barker is checking certification issues
9	going to have a couple other people	9	because he has a staff, and so
10	supervising that person, so I'm not interested	10	Q. I understand.
11	in going that far in the organization.	11	A. And then, of course, he brings the
12	Q. With regard to teachers Let me back up.	12	recommendations to me in a typed-up process.
13	Have we pretty much covered for certified	13	Q. Can you recall since you've been here anyone
14	personnel the hiring process generally?	14	that has been recommended by a principal for
15	MS. CARTER: Object to form. I	15	hiring of a teacher/certified position I'm
16	don't know that she testified to	16	talking about everything except assistant
17	it generally other than except	17	principal, principal, central office person
18	from her perspective. Again,	18	that has been recommended by the principal but
19	she's not being put up as a	19	has not been hired for the position?
20	representative on that issue.	20	A. I think I can. Ask your question again.
21	MR. PATTY: Sure.	21	Q. I'm talking about folks not assistant
22	Q. Have we covered the certified personnel hiring	22	principals, not principals, not central office
23	process generally?	23	personnel, but other certified employees. Can
ļ	Page 26		Page 28
. 1	MS. CARTER: Same objection.	1	you think of anyone while you've worked in the
2	A. I think we have.	2	school system as superintendent where the
3	Q. Now, with regard to teachers, I think you said	3	principal at a particular school recommended
4	that generally they are interviewed by their	4	to hire this employee towork at their school
5	principal.	5	and you did not employ that person?
6	A Yes	6	A. Now, when I say I think I can, I guess I can't

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- Q. And then the principal, who I guess they'll 7 work for, comes back and says, I want to hire 8 this particular individual. And then that 9 person goes to Mr. Barker; is that --10
  - A. When the principal and their team -- Some principals, if they are involved -- and members of their staff -- with the interview process, then they bring that recommendation to Mr. Barker.
- Q. So the principal may have a group inside his 16 own school or his or her own school that will 17 assist in coming up with someone to recommend? 18 19

THE WITNESS: I think that that happens in some instances,

21 Mr. Barker? 22

A. In the summertime it may get to be a little different. I don't know if principals have

Now, when I say I think I can, I guess I can't really recall that I have. I guess Mr. Barker -- if I can ask a question --

MS CARTER: Just do the best --THE WITNESS: I can't?

MS. CARTER: Not because we're being

mean. You just have to do it --Just do it from your memory as

best you can recall.

A. I guess I haven't gotten involved in discussions where a principal recommends a name. I guess I've had employees who have come and expressed concerns that they have not been hired to Mr. Barker or to a board member, and they've asked me to sometimes intercede. And my position has always been that the principal is probably going to know best who can work in that building unless I know

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something that's really outstanding that would say something other than that person being hired. I guess I've been more involved in those. And I suspect when you're in a district as large as Montgomery, you can have several of those kinds of cases.

- Q. As you sit here today, can you think of any situation, though, where the principal wanted to hire someone to your knowledge and you did not follow that principal's recommendation to hire them?
- 12 A. If you're talking about a classroom teacher, I can't think of one. I can think of where we 13 were involved in an assistant principal issue. 14 15
  - Q. With the assistant principal, what was the issue there?
  - A. Well, when we hired the principal at the school, I made it very clear in a post conference with the principal that I would be heavily involved in who the assistant principal would be for that school. He certainly had the opportunity to go through the interview process that is put in place to

there that I might have just taken that name as well, but we had sent the message very clearly beforehand.

Q. But as you sit here today, can you think of anyone in any situation where a principal said I want to hire so-and-so for this position, and you did not do it -- did not follow his recommendation?

MS. CARTER: Object to the form.

- A. I guess if I had a list of schools, I could go through in my head and look at the list of schools and see. That may be a question we can come back to. I can't think of it right now.
- Q. Would it be fair to say as you sit here right now you can't think of any where the principal --
- A. At this moment I cannot think of any.
- Q. -- where the principal wanted to hire a certain person and you did not do that?
- 21 A. Yeah.
  - Q. Let me -- I don't think we're clear on the record because we kind of cut in on each

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interview assistant principals anyway. But as a result of the interview process, he recommended the three people. Mr. Barker brought them in, and he just said that this --Well, I guess the principal sent the word up to me beforehand that he really wanted this person, and Mr. Barker reminded him that you recall that the superintendent said she would be heavily involved in this decision for this

particular school.

And it just so happened that -- I think he understood that, but it just so happened that his recommendation would have been the recommendation that I would have decided on anyway by reviewing the paperwork and by the background information that Mr. Barker shared with me on the respective candidates as well as the information I saw when I reviewed the personnel files.

- Q. Well, does that mean y'all hired the person 20 the principal wanted to hire?
- 22 A. Yes. But I think the principal was of the opinion that if he had sent somebody else up 23

other. 1

> As you sit here today, you cannot think of any situation or any person where the principal wanted to hire a person and you would not hire that person?

- A. Right now I cannot think of any.
- Q. Now, do you know who the principal -- when you're dealing with a certified employee, do you know who the principal's recommendation is before you make a decision to hire or not to hire? For instance, when Mr. Barker presents you a candidate, does he say, this is the person that the principal wants to hire for this particular position?
- A. Yes. Because we pretty much are looking at a list of schools, names, who vacated a position, whether it's a new position. So, I, mean, I can see them by school, and pretty much those recommendations are coming from the principals.
- Q. Does the principal's recommendation come to you -- for instance, if once the employee moves to Mr. Barker -- Say the principal

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recommends this employee, and the employee moves to go through the HR with Mr. Barker. If Mr. Barker decides that he's not going to recommend that employee, do you still -- are you still told that this is somebody the principal wants to hire?

- A. When Mr. Barker brings the names in and we sit down and talk about them, he pretty much raises any red flags that I need to know about and tells me background and history that they found, whether they can clear a certification at the state department, whether they have this on the person, with the No Child Left Behind, whether this person is going to be highly qualified as a result of having had conversation with Sandra -- I forgot her last name -- the person who reviews the No Child Left Behind highly qualified status. So I pretty much know those when they come -- when he comes in to sit and talk with me about it.
- Q. I probably should have asked it this way. If a principal recommends an employee to be hired, will you get that recommendation

1 hire or not?

- A. I have not been involved at that level of detail.
- Q. Mr. Lowe's EEOC file -- With Mr. Lowe's EEOC complaint, did you have any involvement in the investigation of that?
- A. Not really except passing over a few documents to Mr. Barker that were communications that he asked me if he could have access to or that I might have e-mailed to him as well.
  - Q. Those would have been communications between Mr. Lowe and yourself?
- A. Yes. And I guess it's not -- maybe the word investigation -- getting prepared for the investigation may not have been accurate. I guess there were points where I received communication from Mr. Lowe, and I might have sent them to Mr. Barker and said can you give me feedback on what this is about.
- Q. When did you first learn that Mr. Lowe had an EEOC complaint?
- A. I guess it was -- maybe toward the latter part of last school year, the ending of the school

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- regardless of what Mr. Barker's office finds 1 2 out?
- 3 A. I think after they have done the checks that they have to do, I'm going to get that name. 4
  - Q. You may get that name with, this is the person the principal --
- A. With the notation. 7
  - Q. Right. This is the person the principal wants to hire, but he doesn't have the certification --
- A. Exactly. And notations may not always be in 11 writing. It may be verbal notations. 12
  - O. Is the principal's recommendation for a particular job documented anywhere?
  - A. It's documented when we take it to the board of education. The principal sends it up I suspect in writing. I don't go over there and look, but I suspect it comes in writing or through e-mail process. And then, of course, when it goes to our board, it's obviously in writing with the details.
- Q. There's not a form per se that the principal 22 fills out to say this is the person I want to 23

- year into the summer, early fall. I don't know the exact date.
- 2 Q. The latter part of the '04-'05 school year?
  - A. I'm into the next school year. Maybe the '04-'05, August, sometime thereafter. Well, I guess that's '05-'06 when we start school in the summertime. Somewhere in between the latter part of '04-'05 and the early part of '05-'06.
- Q. I'm distinguishing the EEOC complaint from the 10 lawsuit itself, because I know you were served 11 with a lawsuit in this case in your official 12 capacity as superintendent in May of 2005. 13 But I'm really speaking of the EEOC complaint 14 15 that was filed and any kind of investigation that took place before that lawsuit was 16 17

18 Did you have any knowledge of Mr. Lowe's EEOC complaint prior to that lawsuit being 19 20

21 A. I think I had knowledge of it, but if you asked me the dates on these, I could not tell 22 you without going back and looking in the 23

January 23, 2006 Page 37 Page 39 1 files. 1 face coming here, and then the request to 2 Q. But in preparing the response for the school 2 serve as a mentor. 3 board to respond to the EEOC's charge, did you 3 Q. Had you heard of Mr. Lowe prior to getting 4 have any involvement in preparing that 4 that correspondence? 5 response to the EEOC charge? 5 A. No, I had not. 6 6 A. Typically the way that any responses we do get Q. And what did you do after you received it 7 done is obviously my spending obviously some regarding that correspondence? 7 8 time talking to Mr. Barker aboutit, depending 8 A. Well, that piece of correspondence, unless it 9 on who we need to involve, if it's the law 9 was from a board of education member, went in 10 firm here or -- we also work with Mr. Davis. 10 a box and file with a lot of others that I 11 another law firm -- that I obviously sit down 11 felt I would appropriately deal with once I and have discussion about it. The paperwork 12 12 got on board in Montgomery. And that's not 13 and so forth I guess that's collectedis 13 anything negative against Mr. Lowe, but I've just always taken the position, given the 14 probably collected through Jimmy Barker's 14 15 office and then working with our attorneys to number of jobs I've done, that I'm truly not 15 16 finalize responses. And depending on who 16 on another job until the day I arrive on that 17 needs to be involved, I guess if it's a 17 job, and I can't finalize what I'm working on 18 special ed case and matter that Mr. Barker 18 and trying to get to the next page. But I would work with Dr. Short. And I don't know 19 19 also knew that once I got on board that --20 if we have a lot of other cases that are 20 again it didn't have anything to do with 21 Mr. Lowe -- I knew that the challenges in coming from other places other than EECC. 21 22 Q. With regard to Mr. Lowe's charge, other than 22 Montgomery were going to be of such that I did 23 sending some e-mail correspondence to 23 not think for several reasons that I wanted to

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- 1 Mr. Barker, do you recall any involvement you 2 had in responding to the EEOC on that charge? 3
  - A. Not really in terms of actually collecting data. I suspect because of the size of the system, you just usually aren't down at that level of the organization.
  - Q. When do you first remember having any conversation or contact with anyone regarding Mr. Lowe?
- 10 A. I suspect the first time I heard of Mr. Lowe 11 was prior to coming to Montgomery when I 12 received a communication from him -- a written 13 communication. So I suspect that would have 14 been somewhere between -- I suspect somewhere 15 between September and November of '04. 16
  - Q. And what do you recall about that communication? What do you remember it being?
- 18 A. Well, I received that communication in 19 Fayetteville, a bit of a congratulations about 20 coming to Montgomery, some details about his 21 pursuing a doctorate degree, and not so much 22 issues in Montgomery but some of the 23 challenges that were here and what I would

- be a mentor. One, I wouldn't have the time. And I really felt strongly in looking at my
- 3 own background and the mentors that I've had 4 that a person should at least meet their
- 5 mentors and know something about them and know
- 6 if there's something that that person has to 7 really offer me that I can benefit from and
- 8 gain some new knowledge, new skills, new ways 9 of thinking and growing. And I just thought
- 10 that that was not probably good for me to
- respond to him quickly and say, you know, I'll 11
- 12 be glad to serve as your mentor. We had not
- 13 met each other. But on the other hand also, I 14 just strongly felt there was going to be so
- 15 much in Montgomery to do, as I've discovered,
- 16 that serving as someone's mentor and not being 17
- able to do that in a strong way was not 18 something I wanted to do.
  - Q. Did you talk to anyone about Mr. Lowe after receiving that correspondence?
  - A. Not really. I just -- I really spent little time talking to people in Montgomery unless it was with the attorneys negotiating the

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Deposition of Dr. Carlinda Purcell WKW-SRW Document 24-12 Page 41 1 contract or with board members. I strongly 1 felt that I still was on payroll and contract 2 2 3 with the Cumberland County School District and 3 owed them my allegiance and final days of work 4 4 5 there to leave a smooth transition for them. 5 Q. When you say not really, does that mean you 6 6 7 may have talked to someone in passing about 7 8 8 9 9 A. Not really. Well, I guess let's just say no. 10 10 Q. All right. 11 MS. CARTER: He's a lawyer so "not 11 really" doesn't mean anything. 12 12 MR. PATTY: That's right. 13 -1314 A. I can think of one person. I may have talked 14 to someone about it simply because this lady 15 15 16 16 was running for the board of education, which obviously would have piqued my interest, as 17 17 18 far as that person being a possible candidate 18 to be on the board. I received a nice letter 19 19 and package from her, and I did inquire about 20 20 21 21 who that was. But I didn't even call that person. In fact, I didn't consider her a 22 22 board member since she was running for the 23 23 Page 42 1 1

he had been given approval by Mr. Looney and that approval -- to attend a conference and present on behalf of the district.

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And, again, Mr. Lowe still was at Daisy Lawrence School at that time. And while I did not get involved in the conversation, I know because the request for leave and so forth went through Mr. Looney through Mr. Barker that the question became did Mr. Lowe need to be the person presenting given his classroom teaching assignment, given that Montgomery Public Schools had a series of reading coaches who were trained reading coaches under the model that's used for the state as well as Mr. Looney was also the assistant superintendent for curriculum instruction and was heavily involved in our reading curriculum and the program in the district called Literacy Efforts, and perhaps why wasn't it someone who was trained who could be a spokesperson for the district. And that is something that's governed by policy about who would be the spokesperson for the district,

board.

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O. You said you called that person. You just called that --

A. In other words, I called someone and said, I've gotten this package from this person; tell me a little bit about it; I see she's running for the board. She sent a very warm letter, but I didn't see a need to call her. She wasn't on the board.

Q. But it wasn't about Mr. Lowe?

A. Oh, no. That person was just welcoming me to 11 12 the district.

Q. Okay. 13

When was the next time that you can recall having either a conversation with Mr. Lowe or contact with Mr. Lowe, some type of communication with him or about him, someone else contacting you about him?

A. Sometimes I guess - I can't really tell you when -- between the time I got here in December and maybe the end of the school year, if I recall. There was an e-mail that I

received from Mr. Lowe expressing concern that

and so I concurred with the decision that perhaps it needed to be someone else.

Q. Let me show you Plaintiff's Exhibit 1 and ask you if this is the e-mail you're referring to. (Plaintiff's Exhibit 1 marked for

identification.)

A. It's pretty close. I said somewhere between the time I got here and --MS. CARTER: Two days later?

THE WITNESS: Yeah.

A. Yeah. I responded to him because I typically don't get involved in discussions on e-mails when I don't really know the issue. But I do want the person who is sending the e-mail to know at least I did receive the communication, and that seemed to be what I indicated.

Q. Now, did you talk -- in making your decision to concur with the denial of the leave request, did you talk to Mr. Looney about it?

A. I can't recall having a conversation with Mr. Looney per se. The conversations took place I think between Mr. Looney and Mr. Barker and them apprising me of the

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Page 45 1 conversations back and forth. 2 Q. Mr. Barker apprising you of the conversations 3 back and forth? 4 A. Yeah. Between he and Mr. Looney. 5 Q. Was it your impression that Mr. Looney based 6 on your conversations with Mr. Barker was not 7 in favor of Mr. Lowe going to the seminar? 8 A. That's what I understand. 9 Q. So you were not aware that Mr. Looney thought 10 it was something that Mr. Lowe could do or 11 should do? 12 MS. CARTER: Object to the form. When I say that -- I should have 13 told you. When I say that, you 14 15 can still answer his question. You can always answer his 16 17 questions unless you hear me 18 scream "don't answer that". You 19 don't have to worry about it. 20 It's no hidden message. It's 21 just lawyer stuff. 22 A. Ask your question again. 23 MS. CARTER: I'm sorry. I messed

Q. And the reason again that Mr. Lowe was not ( allowed to go to it is what now?

- A. Well, the district had a series of reading coaches on board, and I think this was about a reading program that we were using and discussing in our district. And Mr. Looney was well abreast of this area, too. And I think in any school district that I've worked in that typically the people you're sending to a conference to represent the district -- and obviously if he was asking for leave he was going to be representing Montgomery Public Schools -- that it ought to be someone who is familiar, who is working with the program and the initiative and who can, in fact, share that. And we do have a policy to talk about who is the spokesperson for the district. And on the one hand you think of that as it's the superintendent or another staff that you really want to be engaged in some of those conversations.
- Q. Was it your understanding that Mr. Lowe had not performed any duties in the area of being

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you all up.

Q. It was never communicated to you by anyone that Mr. Looney was in favor of Mr. Lowe going to this seminar?

- 5 A. It was never communicated to me by anyone that 6 Mr. Looney was in favor?
- 7 Q. Yes.

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- A. It was communicated to me that he was not in favor.
- 10 Q. The opposite?
- A. The opposite, yeah. 11
- Q. But you never spoke directly to Mr. Looney? 12
- 13 A. No. And I suspect also that the staff, they 14 were pretty understanding that I was on the job I guess three days there, and they were 15 16 not necessarily protecting me from things, but 17 they were trying to give me time to get boxes 18 unpacked and get on with an agenda that I had 19 to deal with.
- 20 Q. So would it be fair to say that your
- 21 information that you received regarding this
- 22 leave denial came solely through Mr. Barker? 23

A. I believe so.

a reading coach? 1

> A. I think he had some experience in that but not a district reading coach as our modelhas set up district reading coaches. And there are some school-based reading coaches, but I'm talking about district reading coaches. Those folks are heavily engaged in a lot of training and experience with our state agency.

Q. Did you understand that Mr. Lowe had been asked to speak at this bythis particular -the folks putting on this particular seminar? MS. CARTER: Object to form. You can answer.

A. I guess because he's writing to a Mrs. Hayward and saying -- Harwood -- that he regrets not being able todo that. But that in my opinion is no different than an issue that we're dealing with now: Who is the best person to go to a state conference andpresent on behalf of Montgomery Public Schools on the topic of uniform wearing in schools, that obviously it would have to be a person that has a lot of knowledge about that. I wouldn't

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Page 49 1 just send anybody, and we're making a decision 2 about who is the best person, and we don't 3 really think we have a one best person, given 4 the way our board policy is structured. So 5 we'll probably send the two best people that 6 we think can cover that discussion. So I 7 don't see this as any different. 8 Q. Do you know if anybody went from Montgomery 9 Public Schools to this particular --10 A. I'm not sure. 11 O. -- seminar? 12 So Montgomery may not have had a

representative at all? A. Yes. But my experiences with national conferences is even when I've been approved

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myself to speak, if you don't show up, there's so much other stuff going on that one presenter missing is not going to stop a major conference.

20 Q. Would that look negative to Montgomery if they 21 didn't show up?

A. I don't think so in the big picture. You know, I can remember the year I transitioned

that even principals can go to conferences since I've been in place. That went in place the beginning of this school year. And then I've also said how many meetings could they attend outside the state of Alabama in terms of looking at what they are attending and the amount of time you're away from your school and the amount of money that we don't have to attend some of these conferences.

Now, in my mind I also say -- when people say, well, what about the teachers; aren't you going to do that for the teachers, I say, well, if I were a principal in a building and I knew I could only travel so many days, I would be as principal setting some parameters for my teachers if you know you've got a problem with that. I'm going to control the principals because that piece does report directly to me. What a principal does in a school -- Of course, some of these things were put in place August of this school year as we started the new school year. And part of that came because I could look back at how many

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from the superintendency in Warren County to go to another job, and I was on the National Staff Development Council agenda, which is a huge conference, a national conference. And we had done some great work that I wanted to share, but it was just a simple matter of just saying I would love to come, but I'm in transition between two jobs and I regret that I won't be able to attend. All they do is they're going to print a flier agenda that says these topics have been deleted; there's not going to be a session in this room; presenter cancelled or whatever. I don't think it has any reflection on the district

Q. Were you aware that his principal had approved him for this seminar?

A. I was not aware of that, no. But, again, because I've looked at what we're doing in our district and the number of requests that are made for attending conferences and meetings --I haven't gotten down into the school level,

but I've put a limit on the number of days

days our teachers were out of schools and so forth in the beginning to figure out when is it that we're teaching children if we have all these absences. They are not absences necessarily but these many requests for leave out of the building.

Q. Were you aware that other leave requests for seminars had been denied Mr. Lowe?

A. This is the one that I'm familiar with. I'm not familiar with others.

> (Brief off-the-record discussion followed by a brief recess.)

- Q. (Continuing by Mr. Patty) When Mr. Lowe applied to teach this seminar, do you know if there were any district level reading coaches at that point?
- A. I knew that there were district level reading 17 18 coaches.
  - Q. Didn't district level reading coaches come on later and there were not any at that particular time that Mr. Lowe wanted to go to the seminar?
  - A. I don't know what they called them, but I do

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Page 53 Page 55 1 know that there was one person, because 1 Q. Now, did you talk to Mr. Lowe directly after 2 earlier or later in the spring, we received a 2 3 report from the feds through the state 3 A. I can't recall having a direct conversation 4 department. And there was someone mentioned, 4 with him. 5 5 and I raised questions about some of the Q. Let me show you what I've marked as 6 feedback that the feds had written in the 6 Plaintiff's Exhibit 2 and ask you if this is 7 7 report. And that person seemed to have been some correspondence you sent to Mr. Lowe. 8 assigned at the central office on third floor. 8 (Plaintiff's Exhibit 2 marked for 9 Q. Who was the person you believe filled that 9 identification.) 10 position? 10 A. Yes, I did send this. This was trying to catch up on correspondence that I had received A. I can't tell you the name. I just know that 11 11 there was enough concerns in there that I was 12 12 when I was still back in Fayetteville from 13 questioning the report itself in general and 13 different people. how we had faired. And the feds' evaluation 14 14 MS. CARTER: If I may explain for 15 and assessment of the district of that person 15 the record for clarification, was a person that was said needed to be more Dr. Purcell recalled that 16 16 visible in the schools to help our principals 17 17 Mr. Lowe had written that letter 18 and teachers, but I can't recall their name. 18 before she came, but she couldn't Q. Do you remember what the title was? 19 19 find it nor could she find her 20 A. I don't recall the title, but it was a 20 response. But she knew she had 21 district-wise kind of position that should 21 gotten the letter and he had 22 have served multiple schools. 22 testified about it. So she went Q. So you don't think it would have been called a 23 23 on her computer and just printed Page 54 Page 5/ district reading coach atthat time? 1 this out. So this isn't "the" 1 2 A. It may not have been called a district reading 2 copy obviously. We wanted to 3 coach, but that was the role in which they 3 be --4 were to function. 4 MR. PATTY: Right. 5 Q. Do you know if Mr. Lowe was -- when the 5 MS. CARTER: We didn't intend for 6 reading coach position -- that program began 6 this to be a production of what 7 if he was one of the first people hired in the 7 was sent to him, but they printed 8 8 school system working that program? out from her computer the letter 9 A. I don't know that. That was before my time. 9 that was drafted to him. 10 Q. Do you know if he received training as a 10 Q. Other than it doesn't have your signature on reading coach? 11 11 it, do you recall if anything else was 12 A. Don't know that. 12 different from what you see as Exhibit 2 and 13 Q. Were you aware of any presentations that 13 what was sent to Mr. Lowe? 14 Mr. Lowe prepared of a Power Point nature that 14 A. What was sent to him was on formal were placed on the school web site? 15 15 letterhead. A. Not familiar with that. Q. Sure. 16 16 17 Q. What do you recall -- I don't want to go back 17 A. And my signature was on it, but this is what I 18 over what you've told me, but is there 18 19 anything else that you recall Mr. Barker 19 Q. The substance of the letter was there. The 20 telling you in your conversations with him 20 typed part, what you actually wrote, was there? 21 regarding Mr. Lowe going to the seminar? 21 22 A. I can't recall anything other than what we've

already discussed.

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A. Yes.

Q. And did you get any response back from

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Mr. Lowe regarding that letter?

- A. I can't recall that there was a response specific about this. I recall there may have been another e-mail from Mr. Lowe, but I don't think it was specifically about this piece.
- O. Do you recall having a meeting with Mr. Lowe in January of 2005?
  - A. I can't recall the details of having -- what that meeting may have been about. I do know that there was meeting. I don't even recall the time. There was a meeting where he stopped in my office one dayand asked for an appointment. He brought some materials. I can remember them being in a blue notbook. And in that blue notebook, I remember
- 15 Goldenrod sheets of paper with perhaps a focus 16
- on at-risk children or programs and services 17 that he was sharing with me. I don't remember 18 19 the details of the notebook.
- Q. Tell me everything that you can remember of 20 your conversation withhim then, what he said 21 and what you said. 22
- A. I really can't recall that conversation. 23

1 identification.)

- A. I recall seeing this before, and I can't really say whether this was associated with the blue notebook or not, but I do recall 4 seeing that.
  - Let me show you what I've marked as Exhibit 4, and it's dated February 16, 2005. Do you recall this document?

(Plaintiff's Exhibit 4 marked for identification.)

- A. Uh-huh (positive response). I recall seeing it now that I see it.
- Q. So you did receive Exhibit 4?
- A. Uh-huh (positive response). And, in fact, it's noted file, Daisy Lawrence. That is my writing.
- O. Where it says file, Daisy Lawrence, that's 17 your writing? 18
- 19 A. Yes.
- 20 Q. Just for the record, the uh-huhs are difficult for her to take down --21
- 22 A. Yes.
- Q. So you did receive Exhibit 4? 23

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A. Yes.

Q. And in this letter do you recall -- it's dated February 16, 2005. Do you remember if you would have received this letter before or

after your meeting with Mr. Lowe?

6 A. Let me look at it again. I'm not sure of 7 that, and I asked to look at it again because sometimes -- usually I will put the date that 8 I write something, and I was looking to see if 9 it was there. I can't recall that. 10

Q. Do you keep a notebook or calendar or something that will show who you meet with

each day? 13

14 A. That's pretty typical unless an appointment is made at the very last minute or something 15 16 happens on the same day. It may not be recorded. But pretty much things that are 17 18

scheduled prior to are noted.

O. Do you keep notes of the meetings that you 19 20 have?

- A. Sometimes I do and sometimes I don't.
- Q. Have you looked to see if you have any notes 22 of your meeting with Mr. Lowe in 2005? 23

1 Q. Okay. 2

- A. I know he wanted me to look at that notebook because it was some information he gathered 3 4 and thought some of that could be helpful for 5 our children. And regrettably in my 6 transition from the hotel tothe house, I 7 misplaced that notebook in moving out of the hotel room. So I can't even say where that is 8 9
- Q. Do you recall Mr. Lowe telling you during that 10 meeting that he had filedan EEOC complaint? 11
- A. I don't recall that. 12

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- Q. When is your next time that you either had some communication with Mr. Lowe or had communication with a third party about Mr. Lowe after that?
- A. Frankly, I can't recall exactly when that 17 could have been, but it looked like there was 18 19 another communication that Mr. Lowe sent me.
- 20 O. Let me show you what I'll mark as Plainiff's Exhibit 3 and ask if your ecall receiving that 21 22 document.

(Plaintiff's Exhibit 3 marked for

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- A. I probably don't have any notes with Mr. Lowe
- 3 Q. Do you have anything that would document when 4 you met with him on your calendar?
  - A. I would have to go back and look at the calendar -- I did not look at it -- my calendar or my secretary.
  - Q. And this letter, Plaintiff's Exhibit 4, says that Mr. Lowe wants to speak with you. It says, it's urgent I speak with you regarding legal pressures that have been placed on me regarding my employment discrimination suit.

Does this refresh your recollection of whether he had mentioned anything to you about an EEOC complaint or a discrimination claim?

- 16 A. Until I saw it there, I did not recall the 17 actual date.
- 18 Q. Does that refresh your recollection if he 19 mentioned it in your meeting with you?
- 20 A. I can't remember the nature of the 21 conversation, but I'm sure if he had a meeting 22 that it was centered around that letter.
- 23 Q. After you received Plaintiff's Exhibit 4, what

S-C-H. What does that --

- 2 A. School.
  - Q. Where did this piece of paper go then? What happened to it after you received it?
  - A. That piece that -- All of our schools have a file, and so typical issues that are associated with a school also get filed in a school file, but there also could be another file where information is filed as well. We just have double copies of things.
  - Q. Do you recall speaking with Mr. Barker about this letter at all?
  - A. I don't recall that.
  - Q. Did you talk to Mr. Lowe about this letter at all?
  - A. Not sure. But if there's an EEOC case, I am certain that at some point Mr. Barker and I may have had a conversation about it because we discuss those cases when they come in.
  - Q. What about -- I'm just trying to make sure I've covered everything. You don't remember speaking to anyone about this particular letter once it came in?

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- did you do regarding what had been 1 2 communicated to you in this document? 3
  - A. I am not sure that I did anything, yeah.
  - Q. So did you talk to Mr. Barker about Plaintiff's Exhibit 4?
- 6 A. Typically what happens with cases we receive 7 is that perhaps maybe once every couple of 8 weeks, either Mr. Barker or Ms. Linda 9 Robinson, my chief of staff, we sit and review cases. But they are pretty much taking notes 10 11 and taking the details of what I want to happen with cases or positions I think the 12 13 district should take.
- Q. And those would be notes that -- Who would 14 15 keep those notes who would be writing those 16 notes and where would they be kept?
- A. I may write general little notes in the margin 17 18 of a case and say passed on to Linda Robinson, 19 passed on to Mr. Barker. And we have them in 20 my office filed alphabetically in a file, but
- 21 Ms. Robinson probably has her system and
- 22 Mr. Barker has his system of filing. 23
  - Q. Where you wrote file, Daisy Lawrence -- That's

- 1 A. I can't recall the details. But, like I said, 2 when we get EEOC cases, Mr. Barker and I will 3 typically talk about them because they are 4 usually a personnel matter and/or Linda 5 Robinson, if they were special ed cases more 6 or less and not EEOC cases.
  - O. What is the significance of the March 8, 3:30 notation on the letter?
  - A. I'm not sure what that is, and I looked at it and I thought it might have been my administrative assistant's handwriting, but I'm not sure that's even hers. I'm not sure what that is. It could be that if she scheduled an appointment -- I'm not sure whose writing.
  - Q. Did you have any other communications after that letter with Mr. Lowe that you recall or communications with third parties about Mr. Lowe that you recall?
  - A. There seemed to be some e-mail communication.
  - Q. Let me show you what I marked as Exhibit 5 and ask you if this is the next e-mail communication you recall regarding Mr. Lowe.

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#### (Plaintiff's Exhibit 5 marked for identification.)

- A. I recall this one, that it came in.
- Q. Do you recall -- Between Plaintiff's Exhibit 4 and Plaintiff's Exhibit 5, do you recall any e-mail communication regarding Mr. Lowe?
  - A. I can't recall any.

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- O. Do you recall any verbal communication 8 regarding Mr. Lowe or with Mr. Lowe between 9 Plaintiff's Exhibit 4 and 5? 10
  - A. And I can't recall any of those.
- O. Let me take you to a conference that was held 12 at Daisy Lawrence in the spring of 2005. Do 13 you recall going to Daisy Lawrence and 14 speaking with them about -- to the staff there 15 16 about the plans for the school?
  - A. Yes. If you're talking about that, I do recall that meeting - Mr. Barker and I went over -- and specifically talking to Mr. Lowe. Per se. I didn't have a conversation with him -- I didn't go to the school with that purpose in mind. I went to the school with the purpose of talking to the entire faculty

were going to be involved. We had a very small number of students with a multiple number of faculty.

I think then after that maybe some of the staff might have come and asked me questions one on one.

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- O. Did you talk to Mr. Lowe one on one?
- A. I think Mr. Lowe did come up and ask questions one on one as well as a couple other people.
- Q. What do you recall about your conversations with him?
- A. I can't recall specific conversation, but probably just reiterating the fact that the certified personnel would be addressed and reassigned and any other concerns would have to come through Mr. Barker's office in terms of reassignment.
- Q. And did you talk to any -- What do you recall 18 about the one-on-one conversations with other 19 persons there at the meeting? Do you remember 20 who you talked to or any of the substance of 21 22 those conversations?
  - A. Pretty much I think when people came and asked

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and staff and asked Dr. Owens to convene his staff in a location that would hold all them and that they could still have oversight of

3 the children because school was still in 4 5

session but felt it was important to address the issues of the closing of the school with

the personnel involved.

Q. And what did you tell the faculty and staff about the closing of the school?

A. That all personnel who were certified would be reassigned and Mr. Barker would work through those assignments based upon vacancies in other locations. In addition, that assistance would be provided to them through Mr. Adams, our operations director, to relocate and move their items and belongings and that we were going to make this a smooth transition. I probably espoused my views that young children typically in an alternative setting needed to be integrated back into a traditional school

setting and not separated, and that was the

little bit about the savings of monies that

reason for the move. I recall talking a

those questions, those who were not classroom teachers, what would happen to them if they 2 were certified and/or had tenure with the 3 district, I told them a position would be not 4 5 necessarily created for them, but we would look and do our very best to reassignall 6 7 those who were certified tenured individuals as well as those who were classified and 8 9

- 10 Q. So you had -- you said that the people who were classified tenured you would try to 11 reassign those --12 13
  - A. As well, yes.
- 14 Q. And do you recall who -- Do you recall if all the certified employees were reassigned? 15
  - A. I'm going to sit here and say I don't know all the people who were at Daisy Lawrence. I guess the four people who stand out in my mind who were reassigned are those three individuals who are the teachers of the new alternative sites that we have at three different elementary schools and a counselor

22 23 who was reassigned. I do recall those four,

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Deposition of Dr. Carlinda Purcell

January 23, 2006

Page 69 Page 7 1 and I don't know them all by name, but I 1 him through approval of the board, I don't 2 recall that because I visited those programs 2 think so. 3 to make sure they were working as we intended 3 Q. Did you recommend him for any position with 4 for them to work. 4 the school system? 5 Q. But do you recall any certified employees at 5 A. I have not taken a recommendation to the board Daisy Lawrence who did not get reassigned? 6 I don't think with Mr. Lowe's name on it. 6 7 A. I can't think of any. 7 Q. Have you received a recommendation for him? O. Well, obviously Mr. Lowe didn't get 8 8 A. Through Mr. Barker's office a recommendation 9 reassigned, right? You're aware of that, that 9 might have been received, yes. 10 he did not get reassigned? 10 Q. Which position? Do you recall? A. Well, I indicated to you earlier we said 11 11 A. It probably was at Paterson Elementary. 12 certified and tenured personnel. 12 Q. And who was the principal there? Q. Well, now, were there any certified personnel, A. The new principal was Mr. - Dr. Owens, who 13 13 14 whether they were tenured or not tenured, 14 was moved from Daisy Lawrence over to 15 other than Mr. Lowe that did not get 15 Paterson. 16 reassigned to your knowledge? 16 Q. And what was the position for? 17 A. I don't recall. 17 A. In the area of reading, reading coach. 18 Q. How many nontenured certified personnel were 18 Q. And that was a position that Mr. Lowe had at the school? Do you know? 19 19 worked in before? 20 A. I don't recall the exact number. It was a 20 MS. CARTER: Object to form. 21 staff I guess of twelve to thirteen people 21 THE WITNESS: Is that one I answer? totally. I may be wrong on that number. 22 22 MS. CARTER: Yes. 23 Q. How many positions -- How many job openings 23 (Brief off-the-record discussion.) Page 70 Page 7 1 were there this summer for Montgomery Public 1 A. It may have been a similar position but one 2 Schools for teachers? 2 that I certainly had concerns about in terms 3 A. I don't know. I'm going to defer to 3 of the overall makeup of that particular 4 Mr. Barker on that one. 4 school. 5 5 Q. And I meant certified teachers. I didn't mean Q. So Dr. Owens wanted to hire Mr. Lowe this 6 classified employees. But do you remember how 6 summer for a reading coach position. Was 7 many teacher positions were available? 7 Mr. Lowe certified for that position? 8 A. Absolutely not. I know that we entered the 8 A. I'm not sure recessarily about certified for 9 school year going into the hiring season as 9 the position as much as it seemed that that 10 well as coming out of the major hiring season, 10 recommendation from Dr. Owens had come outside 11 that we were going to start the school year 11 of the process that the district used. We 12 off with a deficit in the number of science 12 have an elementary person who is pretty much 13 and math teachers that we needed and spent 13 coordinating the whole efforts of the reading time addressing that with our principals in 14 14 initiative in our district under the 15 terms of how to handle that. 15 supervision of Mr. Lynheart (phonetic) who is Q. How many employees -- certified employees are 16 16 our assistant superintendent, and they had a 17 there in the school system? 17 process of screening people through that A. There are 4200 employees. I would say about 18 18 committee. And there was already a pool, and 19 twenty-six or twenty-seven hundred of them are 19 that one seemed to have come from outside the certified and others are support personnel. 20 20 pool without going through the screening 21 Q. Do you know if a position was offered to 21 committee, and that was the concern.

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Mr. Lowe for employment this past summer?

A. If you're talking about a position offered to

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coaches?

Was the screening committee just for reading

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A. That's pretty much what they were in place 1 2 3 Q. When was the committee -- when did it start

being used for -- When did reading coaches start being hired through that committee?

A. I'm going to have to defer to Mr. Barker to answer that, but I do know that's the process and he's going to have to give you the date. I don't know exactly when it went in place, but there was a screening process.

Q. Is there any other committee used with certified personnel besides reading coaches? MS. CARTER: For teaching-type positions?

MR. PATTY: Certified personnel, yeah.

A. When you said screening committee, you mean that is in lieu of the actual other processes we have in place? I think the reading coaches is the only one.

O. And generally you told me that when a principal recommends an employee and that employee is properly certified, thepractice

might have been in the pool and had not been 1 2 given an opportunity.

3 Q. So your understanding is that he had not gone 4 through the interviewing process with this 5 committee?

6 A. That's my understanding. And, quite frankly, 7 Dr. Owens may not have been as a new principal 8 at that school aware of that screening process 9 because he had been in an alternative school.

O. Well, since this was somebody Dr. Owens wanted, was Mr. Lowe told to go back and go through the screening committee --

A. I'm not sure what was communicated to him.

Q. Let me back up again. 14 15

Do you know if Mr. Lowe is certified for that position or that he had the certification for it?

18 A. I'm not sure. I would need to look at the 19 file.

20 Q. Were you told if he was qualified for that position? 21

MS. CARTER: Object to form.

A. I was told that there were other applicants

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has been for that employee to be hired; is that right?

MS. CARTER: Object to form.

- A. That is typical -- That is what I said, but also if you know a little bit about what's going on around the country in terms of literacy coaches and reading coaches, most districts also have in place -- And this screening process is not atypical to the one that I just left in Cumberland County that we put in place, but I would say that ours was a little bit more rigid than --
- O. When did -- This committee, do they keep notes 13 of their interviews? 14
- 15 A. I'm sure they must keep something, but I'm not sure about the details because they have to 16 then, I suspect, make a recommendation back 17 18 through Mr. Lynheart and/or Dr. Thomas down to Mr. Barker. 19
- 20 Q. And did Mr. Lowe not go through the committee 21 as your understanding or did he not just --
- A. It was my understanding he did not go through 22 the committee and there were other people that 23

who had far more experience and qualifications - not experience but qualifications than he did, and so they went through the process.

O. I'm just asking do you know if he was -- is it your understanding he was qualified for that position, though?

MS. CARTER: Object to form.

A. Is it my understanding that ... 9

O. That Mr. Lowe was qualified for the position. 10 MS. CARTER: Same objection. 11

A. I'm going to defer on that one to Mr. Barker. 12

O. So you don't know?

A. I don't know because I don't sit and 14 absolutely look at every file. 15

Q. Now, who is on the committee that would have 1.6 been screening the reading coaches? 17

A. Ms. Connie Mizell is the person who would coordinate that, and I'm not sure of who she had on the committee per se.

Q. Has Ms. Mizell been placed on administrative leave within the last year?

23 A. I can't recall. Deposition of Dr. Carlinda Purcell

January 23, 2006

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1 Q. Are you aware of any allegations against

2 Ms. Mizell of any kind of racial

- discrimination or hostile environment based on 3 4 race?
- 5 A. I remember conversations about it.
- 6 Q. What was that?

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- 7 A. That there may have been some concerns, and 8 I'm not so much sure if it was that as that it 9 was Ms. Mizell was a principal at one of our 10 schools, and there may have been lots of involvement in that school that she had 11 12 formerly been a principal in.
  - Q. Could you explain a little bit more than that? I don't understand.
- 15 A. Well, I think typically it's when you're in a 16 position, you don't want to have people 17 constantly back in that position dibbling and 18 dabbling in a school. And it seemed that she had had some involvement in that school about 19 20 personnel.
- 21 Q. What was the allegation made against her that 22 was of a racial nature?
- 23 A. I'm not sure of the details so much being

and know something about is Paterson. And there have been other situations I guess that have come up in discussion since all of this has been going on, but I'm not familiar with the details of all those. But the details of Paterson I've really been more familiar with.

- Q. Who would have made the decision on Paterson? MS. CARTER: Object to form.
- A. The final decision itself still rested -- came through Mr. Barker and others involved, but it was pretty much my feelings because I've had conversations with teachers in that building, conversation with the last principal who was there, conversation with volunteers who were extremely concerned that perhaps our most needed children in the district were not receiving the quality and the caliber of personnel that they needed that other schools were receiving and asked that I certainly be aware of that as we placed new leadership there as we looked at that school, and probably that the school was not performing at a high level and so we needed the most

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- 1 racial as some other things, and I'm goingto 2
  - let Mr. Barker -- because he has sat in on
- 3 that and it was at the administrative level, 4 and it was not anything that has been actually
- 5 filed I don't think. 6
  - Q. Do you know when that allegation came up?
  - A. That seemed to have come upwithin, I would say, the early fall of this school year.
- 9 Q. Fall of 2005?
- A. Yes. 2005. Maybe late fall. 10
- 11 Q. Are you aware of any other positions that a 12 principal recommended to hire Mr. Lowe and he
- 13 was not hired in the summer of 2005?
- 14 A. I can't recall any.
- 15 Q. Tell me again, in making-- Who would be the 16 decisionmaker of whether or not Mr. Lowe was
- 17 hired in the summer of 2005?
- MS. CARTER: Object to form. 18
- 19 A. In regard to which position?
- Q. Well, the one position you say you were aware 20 21 that he had been recommended by the principal
- 22
  - A. The only discussion that I've been involved in

1 qualified people there we could place.

Q. And when was it you took that type of concern with Paterson?

A. Probably in March '05 I want to say. The principal retired quite suddenly. She was an only child, and her father was very ill and she needed to go home. And we placed an interim person there. And as wecame to the end of the school year, then we had to assign a principal. And it was in between that time that I met with teachers, teachers who shared with me that many people thought that perhaps because of the way Paterson looked and what perceptions people had, that there were teachers who were very committed to wanting to be in that school but they just needed the right people there to help them to do the work that they were very much committed to doing. They didn't want to go to other schools, but they felt they could have success with this population of children.

The principal shared some of the concerns as she was leaving quite suddenly to resign,

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and then we have some active volunteers in that school who likewise shared concerns that there was potential there with the children but only if we had a very highly qualified staff to come in and do some of the things in the areas they needed to have focused on.

So as a superintendent, I would take interest in any school that you hear those kind of concerns as well as the fact the school is on the state school improvement list along with several of our others.

- Q. And to that end, you ended up hiring Dr. Owens to be the principal of the school?
  - A. At that point where we were in the school year, we had to assign individuals who had tenure, and so Dr. Owens was that person. And then I certainly was concerned that other people added to that building would be highly qualified.
- Q. You wanted I'm sure you Dr. Owens is a 20 contract principal, right? 21
- A. Yes. 22

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Q. And when you made your assignment of him to 23

A. I'm not sure that it's a negative opinion, but I think principals who are typically in alternative schools have not had the full array of programs to work with and as detailed programs to work with as principals in traditional grade level structured schools. So perhaps that concern only, and becoming familiar with the full curriculum that probably was not a total part of an alternative school setting and also the size of the schools. While Paterson is not a large school -- I mean, we're talking about a school that while it had a multiple number of children, at any given time you're talking about maybe 25, 30 kids in the building at one time versus 200 plus kids.

MS. CARTER: You said Paterson, and I think when you meant 25 kids you're talking about Daisy Lawrence.

- A. Daisy Lawrence, yes. I'm sorry.
- Q. I guess my question is this: Is there any reason or what would be the reason, other than

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- that school, then I take ityou wanted to make sure you had who you felt like was the best principal of that schod given your concerns for that school?
- A. The best principal that we could place there and/or the best principal or person that we could assign to that school and have all personnel assigned who were entitled to positions.
- Q. Is there anything with regard to Dr. Owens 10 that would negatively impact your opinion as 11 to his judgment for personned that he wanted 12 to hire? 13
- A. I don't know a lot about all of the individual 14 principals in the district. I'm still 15 learning them. I recall reviewing his PEPE 16 17 evaluation, and that seemed to have had the required score to continue on as a principal. 18
- Q. So you don't know anything that would -- does 20 that mean that you don't know anything that would lead you to have a negative opinion as to his ability or his opinions of who to hire for his school?

- this about the committee selection process, for not giving the deferment to a principal like Dr. Owens when he wanted to hire Mr. Lowe?
- A. I suspect mainly that if you had a process in place like that for screening a reading coach in the district and you ignore the process that we wouldn't just be sitting here dealing with this issue today. We would be dealing with some other issues from people who feel they have just been ignored and have not gone through the process, and they are very familiar with the fact that the structure is in place for the hiring and recommendation process -- recommendation and then hiring.
- O. But my question is, is there anything about Dr. Owens that is unique to him that would -that you would not give his opinion as to who to hire the same weight as another principal?

MS. CARTER: Other than what she's already testified to?

MR. PATTY: Well, that's what I'm trying to get.

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	Page 85		Page 87
1	A. No. I pretty much said it. I had the	1	think she explained. But okay.
2	feedback from teachers, from the volunteers in	2	The testimony is what it is.
3	that school that are very committed and their	3	MR. PATTY: Can you read it back?
4	concerns about wanting to create the kind of	4	(Off-the-record discussion)
5	school that the children there deserved. And	5	(The immediately preceding question
6	so I think that when you have a school like	6	was read back by the court
7	that that you will tend to dibble and dabble	7	reporter)
8	to some extent as the superintendent. At the	8	MS. CARTER: Object to form.
9	end of the day, the ownership is going to be	9	A. There are 38 schools in our district on in
10	on my shoulder whether we can pull that school	10	school improvement, and 33 of those schools
11	out of the situation it's in, so I need to	11	are Title I schools. So anything that comes
12	have some concerns and interest in it.	12	
13	Q. These communications with teachers, though,	13	up in those 33 probably more than those other
14	that wasn't about Dr. Owens, was it?	14	five, because they are not in the same
15	A. The communication with teachers?	15	predicament, I'm going to havesome concerns
16	Q. You said you had some communication I'm	l .	and some involvement of what happens in
17	sorry. Not with teachers but with people	16 17	there. The training that principals go to,
18	about the type of school they wanted to create	4	they can choose some of it. But if I see some
19		18	of it that is going to benefit them and they
20	and everything. But that wasn't indicative of Dr. Owens?	19	need to go to it, those kind of things I am
21		20	going to be involved in.
	A. No, that wasn't about Dr. Owens, but obviously	21	Q. I get that you would have more involvement in
22	that weighed into my decisions.	22	those schools. You say that schools that are
23	Q. Well, I guess I'm just not would there be	23	trouble schools you have more involvement, but
l			
	Page 86		Page 8(
1	•	1	Page 8(  I'm trying to see if there's anything personal
1 2	anything about Dr. Owens that would discount	1 2	I'm trying to see if there's anything personal
1	anything about Dr. Owens that would discount the weight you would give his opinion versus	2	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a
2	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding	2 3	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or
2 3 4	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?	2 3 4	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less
2 3 4 5	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.	2 3 4 5	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.
2 3 4 5 6	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already	2 3 4 5 6	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.
2 3 4 5 6 7	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at	2 3 4 5 6 7	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those
2 3 4 5 6 7 8	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at the alternative school?	2 3 4 5 6 7 8	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those other 33 and, for that matter, I guess all 60
2 3 4 5 6 7 8 9	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at the alternative school?  MR. PATTY: Well, don't	2 3 4 5 6 7 8	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those other 33 and, for that matter, I guess all 60 of them.
2 3 4 5 6 7 8 9	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at the alternative school?  MR. PATTY: Well, don't  MS. CARTER: Well, that was her	2 3 4 5 6 7 8 9	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those other 33 and, for that matter, I guess all 60 of them.  Q. That's fair.
2 3 4 5 6 7 8 9 10	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at the alternative school?  MR. PATTY: Well, don't  MS. CARTER: Well, that was her testimony. I'm not giving	2 3 4 5 6 7 8 9 10	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those other 33 and, for that matter, I guess all 60 of them.  Q. That's fair.  Who was hired instead of Melvin Lowe for
2 3 4 5 6 7 8 9 10 11 12	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at the alternative school?  MR. PATTY: Well, don't  MS. CARTER: Well, that was her testimony. I'm not giving  MR. PATTY: No.	2 3 4 5 6 7 8 9 10 11 12	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those other 33 and, for that matter, I guess all 60 of them.  Q. That's fair.  Who was hired instead of Melvin Lowe for the position at Paterson?
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2 3 4 5 6 7 8 9 10 11 12 13 14	anything about Dr. Owens that would discount the weight you would give his opinion versus another principal in the school regarding hiring an employee?  MS. CARTER: Object to the form.  Other than what she's already testified to about him being at the alternative school?  MR. PATTY: Well, don't  MS. CARTER: Well, that was her testimony. I'm not giving  MR. PATTY: No.  MS. CARTER: That's what she testified about, and you keep	2 3 4 5 6 7 8 9 10 11 12 13 14	I'm trying to see if there's anything personal to Dr. Owens that makes his judgment as a principal on hiring an employee or recommending to hire an employee carry less weight than any other principal in the system.  MS. CARTER: Object to form.  A. No different than what I would have with those other 33 and, for that matter, I guess all 60 of them.  Q. That's fair.  Who was hired instead of Melvin Lowe for the position at Paterson?  A. I don't recall the name of the person.  Q. Do you recall if they were white, black, male,
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1 they are more qualified?

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- A. Because hopefully if they went through the process and Ms. Mizell, who is highly qualified to do the work that she's doing, has given a recommendation to Mr. Barker, hopefully it cleared the hurdles that they go through in personnel to bring a recommendation
- O. So you're basically going again on what Mr. Barker tells you?
- 10 11 A. Many of the personnel that we put in place is pretty much that because I'm not involved down 12 at that level except that I do want to know 13 that the processes and procedures have been 14 put in place. And if we have deviated from 15 it, I want to know it before I take a 16 17 recommendation in to the board to say this one kind of came out of the framework. 18
- Q. Did you ask -- So, again, with regard to this 19 20 position at Paterson, you relied on what Mr. Barker had informed you had occurred in 21 the hiring process? 22
- 23 A. Yes.

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recommended, but they haven't gone through 1

- 2 this process. After that conversation, is 3 that when the interviews took place and then 4 these names were generated from Mizell?
- 5 A. Yes. Because we went back through the 6 process.
- 7 O. Now, how long a time frame is that that that 8 took place?
- 9 A. I have no idea.
- O. Is it one name, two names, three names that 10 11 come out?
- A. I'm not sure of that either. 12
- 13 O. And do you know if there's anything that -document-wise that that committee creats to 14 15 show the criteria that they use or to show how the person responded to that criteria? 16
- A. I suspect there is, but I'm going to defer to 17 18 Mr. Barker for that.
- Q. So the committee would have met, then, after 19 Mr. Lowe had asked to have this position and 20 after you were aware that Dr. Owens wanted him 21 for that position? Then the committee has 22

this interview process? 23

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- Q. Did Mr. Barker have a recommendation of which 1 2 way you should go, that you should go with
- 3 this person from Mizell's committee or that
- you should go with Mr. Lowe? 4
- A. The name he brought to me was probably coming 5 out of the committee because that was the 6 7 structure put in place. 8
  - Q. But you testified earlier he mentioned something about Mr. Lowe being recommended.
- A. That was before we went back and followed the 10 procedure that had been put in place, which 11 was the screening process. 12
- O. Do you recall if Mr. Barker recommended not to 13 hire Mr. Lowe when he spoke to you about it? 14
- A. Mr. Barker's statement to me was not to not 15 16 hire Mr. Lowe. It was that we had not gone through the process and procedure, and we 17 could not justify not going through the 18 required process that had been already 19 established. 20
- 21 Q. Now, let me ask you -- I'm trying to understand the time line. Mr. Barker comes 22 with Mr. Lowe's name and says he's 23

MS. CARTER: Object to form.

- A. Yeah. That's what I said a few minutes back.
- O. Do you know if Mr. Lowe was informed of that 3 4 screening process that was going to take place 5 or how that was to take place?
- A. I'm not sure but I would think so. 6
- 7 Q. How many conversations do you think you had 8 with Mr. Barker regarding that position?
- 9 A. I would probably say no more than two or
- 10 three.
- O. Do you remember any e-mails or notes made 11 12 regarding those conversations?
- 13 A. I'm not sure.
- 14 Q. And would you have -- did you talk to Dr. Owens about who he wanted to hire? 15
- A. No, I did not have that conversation directly 16 with him. 17
- Q. Did Mr. Barker relate to you about talking to 18 19 Dr. Owens?
- A. I think he did share that he had spoken with 20
- 21 Dr. Owens and said we had to go through the 22 process.
- 23 O. And anything else you remember he said that

January 23, 2006

Page 93 Page 95 1 Dr. Owens had told him? 1 making sure it wasn't true. I think those are 2 A. I can't recall anything. 2 Dr. Owens' statements to him, and I don't 3 Q. How do principals become aware of the 3 think that anybody at central office had any 4 screening process for these reading coaches? 4 intent of dealing with that at that level. 5 A. I would suspect our traditional principals 5 Those are just one person's perception in my 6 have long been familiar with the process. And 6 opinion. 7 when I say long been familiar with the 7 Q. Let me ask you this: Did you interview 8 process, as long as if their schools qualfied 8 Dr. Owens after Plaintiff's Exhibit 5? 9 for such a position, they knew that position 9 A. Interview him? 10 was in place. And I guess that goes back to 10 Q. Yes. Did you talk to Dr. Owens after 11 what I was saying before, that a principal who Plaintiff's Exhibit 5 to see --11 is in a larger school who has a full access 12 12 A. No, I did not. 13 and array of programs versus one who has been Q. -- where he was coming from with these 13 14 in a smaller school who may not have taken 14 statements? 15 advantage of the whole process. And I think 15 A. No. 16 that's where we help principals understand the Q. Did you talk to Mr. Barker about Plaintiff's 16 17 details from our role in central office. 17 Exhibit 5? 18 Q. You were certainly aware at the time that 18 A. I recall I think sharing that with Mr. Barker 19 Mr. Owens -- that Mr. Lowe had filed an EEOC 19 but not having a detailed discussion. I 20 complaint and a lawsuitat the time this was 20 suspect -- I don't recall anything, but I 21 going on; is that correct? 21 suspect because there are other people who 22 MS. CARTER: Object to form. 22 have complaints and cases with the system that 23 A. Yes. From documentation. 23 I would like to believe that we aren't just Page 94 Page 9 1 Q. Did you and Mr. Barker discuss that? 1 doing what Dr. Owens is suggesting there. 2 A. I don't remember that -- I don't recall that 2 We're just dealing with the issue. 3 being attached to the lawsuit and EEOC. 3 Q. What is the process or procedure involved when 4 Q. Mr. Owens -- Lowe had written you -- we've 4 you received a complaint like Plaintiff's identified Plaintiff's Exhibit 5 - in June 5 5 Exhibit 5 that a principal is saying allegedly 6 22, 2005. That's an e-mail you received, 6 to an employee that he's not going to be treated fairly by central office and the 7 isn't it? 7 8 A. Yes. As I said, I recalled the format and the 8 administration because of his filing a lawsuit 9 way it looked, but I didn't deal with the 9 and EEOC complaint? details in here -- I mean, at the table right 10 10 A. I don't recall if Mr. Barker dealt with it, now. I didn't deal with the details. I'll 11 11 but I did not deal with it because, again as I 12

look back at it. Q. You recall receiving Plaintiff's Exhibit 5, right? A. I recall that. Q. In this e-mail Mr. Lowe talks about how he's had a conversation with Dr. Owens who has told him that basically because of his lawsuit he's going to not be treated fairly with the school

What did you do upon receiving this letter

to make sure that this wasn't true?

A. I probably didn't respond to that in terms of

- 12 indicated, it's a perception of one person. It's not in my opinion a factual perception. 13
  - Q. Right. I understand your testimony is you didn't do anything regarding Plaintiff's Exhibit 5; is that right?
  - A. Yes.
  - Q. Now, I'm trying to get -- what is the procedure and the policy of the school for handling a complaint like Plaintiff's Exhibit 5?
  - A. I suspect --

MS. CARTER: Object to form.

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A. Once I talk to Mr. Barker, it's pretty much a situation I would expect him to kind of deal with, if he felt that there was an issue there to be dealt with. And I'm not sure that that one raised to the level of real concern for me. It was a perception of a principal, and I'm not sure it was accurate. But I think you could get into a lot of other details if you begin to respond to every perception.

Q. Well, you would agree with me if you take what Mr. Lowe is saying Dr. Owens is saying is true, he's claiming that Mr. Barker has some animosity toward Mr. Lowe. It says, to convince me Mr. Barker isill with me and in efforts of showing me I've got too far, Dr. Owens -- And it goes on and on and on.

The school system doesn't have any procedure in place that if a complaint is made about a central office hiring that they will have some investigation of that complaint? MS. CARTER: Object to form.

A. Well, I think that I've outlined what the central office process is for hiring, and

A. Again, I think it's a perception. It wasn't sent to me as a formal grievance. And I don't know -- I guess now that you've raised that issue, I'm not sure if you're not an employee if you have a right to the process of grievance under the policy.

Q. Well, I'm not really asking you about a grievance per se, but is there a policy or procedure that if an employee or former employee is providing you with information saying that he's going to be retaliated against because of filing a lawsuit because of what the central office people are going to do -- I mean, you don't have any kind of way of addressing that?

A. The board does not have a policy to deal with all the perceptions that people have.

Q. What about complaints? This is a complaint about retaliation in the filing of an EEOC lawsuit. Are you telling me the board does not have a policy --

A. They have a grievance process, but I don't think that came in the form of a grievance.

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that's what we do.

Q. I'm talking about more of what's the process of the school system or procedure or policy of the school system to handle a complaint that involves treatment by a principal and by central office staff.

A. Well, that letter did not come to me as a grievance. I suspect if it had come in the form of a grievance, we would have gone through the grievance procedure and process. But it did not come to me in the form of a grievance.

Q. But you have a complaint where an employee of the school system is saying I've been told I'm going to be retaliated against because I filed a lawsuit, which is an EEOC lawsuit. Areyou telling me that there's really not a process or procedure in place with the school system to handle that kind of complaint?

MS. CARTER: Just for the record, we would object to his reference as an employee at that time, but go ahead.

And I could have followed the grievance 1 process if it had been sent as such. 2

> Q. Are you telling me if they just receive a complaint that someone is being retaliated against on the basis of filing an EEOC lawsuit that the board has no process for that? MS. CARTER: Object to form.

A. Based on policies that I'm familiar with -and I am familiar with the grievance process -- I'll defer to Mr. Barker if there's a complaint process as such.

Q. So you don't know? MS. CARTER: Object to form.

A. I'm not familiar with one that exists, a complaint process. 16

Q. Did you ever tell Mr. Lowe that he needed to file a formal grievance?

A. No, I did not.

19 Q. Did you respond to Mr. Lowe at all regarding this letter? 20

21 A. No, I did not.

> Q. And so your only action with it was to talk to Mr. Barker about it; is that right?

Page 10/

Page 101 1 A. I think the only time that I might have responded to him on e-mail -- that didn't 2 come -- Let me look at that again, please. 3 4 I don't know how it was sent. I don't 5

know if I recall it was on e-mail. It looks like it came off the e-mail system, but I don't recall responding to that. And, again, my process of responding to people with e-mails unless I sit and type a response is just acknowledge that I received it, and I can't recall about that one.

- Q. So your only action with regard to Plaintiff's 12 Exhibit 5 was to give it to Mr. Barker or talk 13 14 to Mr. Barker about it?
- 15 A. Yes.

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- 16 Q. How many times would you have talked to Mr. Barker about it? 17
- A. I can't recall that. 18
- 19 Q. Do you know if there's any notes or 20 documentation of those conversations?
- 21 A. I'm not sure. I would have to look.
- Q. What do you recall, if anything, of those 22 23 conversations with Mr. Barker?

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Q. I wrote a letter to Spud back in the early fall, August, and said that Mr. Lowe was having problems because he was being recommended for positions by principals or principals had been wanting to hire him but he was not getting hired at these spots, and he felt like somebody was blocking him in the central office.

Were you ever made aware of that complaint?

- A. I think Mr. Barker said something about that to that effect. But, of course, the recommendations come down from principals, so it wouldn't have come from central office.
- Q. Well, central office would have been the block for the hiring that Dr. Owens wanted to hire, right?

MS. CARTER: Object to form.

- A. Well, the fact that they had not used the process that was in place was the real block.
- Q. But that was through central office, right? 22 23
  - A. That was through central office, but they had

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- 1 A. Sometimes those conversations are as basic as 2 would you look into this; would you get back 3 to me on this. But I would have to look and 4 see if there were notes on Exhibit 5.
- 5 Q. Did you ever follow up with Mr. Barker 6 regarding Plaintiff's Exhibit 5?
- 7 A. I can't recall.
- 8 Q. Do you remember Mr. Barker ever reporting back 9 to you about Plaintiff's Exhibit 5?
- A. I'm not sure specifically about Plaintiff's 10 11 Exhibit 5 as much as the bigger process, which 12 was the process for going through an interview 13 process for the coaching position -- reading coach position. 14
  - Q. Were you ever advised through counsel Mr. Lowe had complained that he was being cut off from positions through the central office administration? I'm not saying that

19 lawyer-client --

20 MS. CARTER: I was going to say. 21 When you said counsel, do you

22 23

MR, PATTY: No. I'll make it

gone outside the procedure.

Q. Were you aware that Mr. Abrams wanted to hire Mr. Lowe for a position?

MS. CARTER: Object to form.

A. I was not familiar with that until this discussion getting ready for this week, so I wasn't familiar with that.

> MS. CARTER: She's talking about what I told her the claims were. MR. PATTY: I don't want to get into -- Don't tell me what your lawyer said to you.

- O. What about Ms. Starks? Were you ware that Ms. Starks wanted to hire Mr. Lowe for a position?
- A. I can't recall that was ever a conversation with me either.
- Q. Or Mr. Sikes?
- A. Not familiar with that as a case either.
- Q. Following -- Other than what we've talked about, do you recall any other discussions this summer regarding Mr. Lowe?
  - A. None that I can think of.

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- Q. Did it concern you that an employee at the school or former employee at the school,
- 2 however you want to say it, was telling you 3
- that his principal and supervisor had informed 4 him he was going to be retaliated against for 5
- 6 filing his lawsuit? 7

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- A. His supervisor?
- Q. Yeah. His principal had told him he was going 8 to be retaliated against by administration for 9 filing his lawsuit. 10
- A. Again, I guess I'm back to perception that's 11 stated in this letter, and --12
- Q. Well, unless you investigate it, you don't 13 know whether it's perception or truth, do you? 14 MS. CARTER: Object to form. 15
  - A. I do not sense that the people in our HR department would have retaliated against
- Q. That would be, again, a perception instead of 19 investigation; is that right? 20
- MS. CARTER: Object to form. 21
- A. But I'm in close contact with them every day, 22 and I don't sense that. 23

- Q. What do you think -- If Mr. Lowe was not trying to get you to take some action to assist him regarding Plaintiff's Exhibit 5,
- 3 4 what do you perceive the purpose of that 5 letter to be?
  - MS. CARTER: Object to form.
- 7 A. I sense that Mr. Lowe was concerned and just 8 wanted to express these concerns.
  - O. But would there be any other purpose he would have in sending you Exhibit 5 other than he was trying to make his complaint and get you to take some action on it?
  - A. Other than what I said, I'm not sure of his true intent.
- Q. Do you know if Lowe was ever to your knowledge 15 considered for any position after the - after 16 the decision was to move - After the decision 17 was to close Daisy Lawrence, was Mr. Lowe ever 18 19 considered for any position anywhere else in
- the school system to your knowledge? 20
- 21 A. I'm not sure.
- Q. How longdid it take before the other 22 employees from Daisy Lawrence were reassigned? 23

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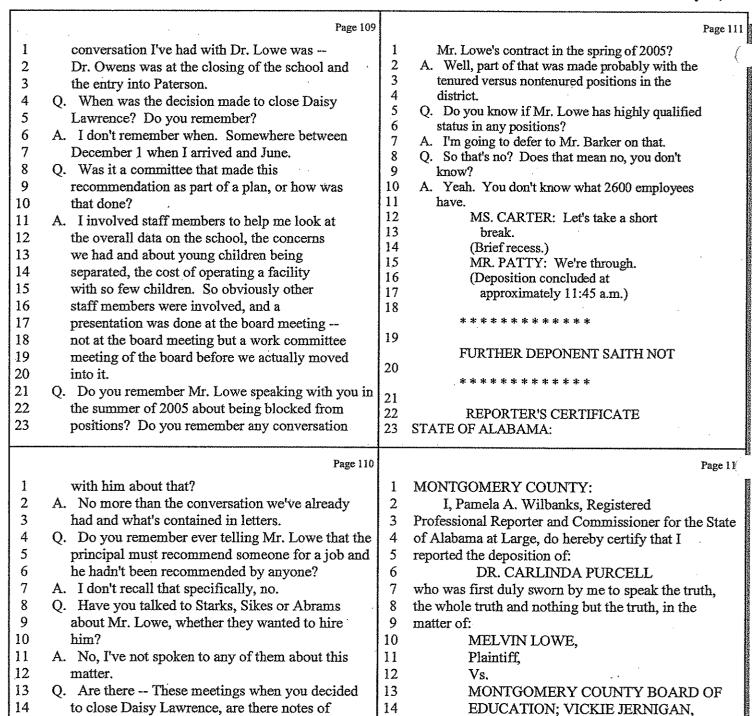
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- Q. But you did not do any investigation into 1 2 Plaintiff's Exhibit 5?
  - MS. CARTER: Object to form.
  - A. Again, I guess it didn't come as a grievance or as a formal complaint.
- Q. Well, it's a complaint, isn't it? 6
  - A. Well, I mean --
- 8 MS. CARTER: You've told her it's a 9 complaint like 30 times now. And then you said, well, maybe it's 10 not a complaint; how did you 11 12 respond to it. But anyway I think she's testified that she 13 . turned it over to Mr. Barker and 14
- 16 think she's trying to be 17 dishonest about it. Q. But you would agree with me that he's 18
- 19 complaining about his treatment at the school 20 system, right?

she didn't do anything. I don't

- 21 MS. CARTER: Object to form.
- A. I've answered that one. It's a perception of 22 Dr. Owens regarding what he said to Mr. Lowe. 23

- A. I suspect that it took a while. I guess the 1 last person that I recall being assigned was 2 3
  - Mrs. Zara Brown, and that one seemed to have occurred right up till the opening of school.
- 4 5 But I'll defer to Mr. Barker to give the exact
- 6 details on it, but it just seemed that I
- recall that when we looked around and asked 7
- 8 the question had all tenured -- certified
- tenured people been assigned, that that might 9
- have been one of the last ones. And we may 10 not have had as much of a concern per se 11
- inasmuch as she would not have been a 12
- classroom teacher and had to get a classroom 13
- set up but a counselor in a school. So we 14
- 15 very much wanted to get teachers in place as soon as possible so they could get their rooms 16
- ready for the opening of school. 17
- O. Was Zara Brown tenured or nontenured? 18
- A. She's a tenured employee, I believe. 19
- Q. And your testimony is that -- Have you ever 20 spoken to Dr. Owens about Mr. Lowe or his 21 lawsuit? 22
  - A. No, I have not. Probably the only



those meetings, minutes, the different

committees of the board or the board?

A. Who would have done what, now?

A. I'm sure there are, yes.

Lawrence?

meetings that would have taken place, the

Q. Who would have made the decision not to renew

Q. Who would have made the decision not to renew

Mr. Lowe's contract after working at Daisy

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MARK LABRANCE, TOMMIE MILLER,

HENRY A. SPEARS and BEVERLY ROSS.

Board of Education; and DR. CARLINDA PURCELL, in her official capacity as

MARY BRIERS, DAVE BORDEN,

members of the Montgomery County

Superintendent of the Montgomery

in their official capacities as

County

Debo	short of Dr. Caltinua Furceit			
		Page 113		
1 2	Board of Education, Defendants.		•	
3	In The U.S. District Court For the Middle District of Alabama			
5	Northem Division 2:05-CV-0495			
7	on Monday, January 23, 2006.  The foregoing 112 computer printed pages			
9 10	contain a true and correct transcript of the examination of said witness by counsel for the			
11 12	parties set out herein. The reading and signing of same is hereby waived.	:		
13 14	I further certify that I am neither of kin nor of counsel to the parties to said cause nor in			
15 16	any manner interested in the results thereof. This 3rd day of February, 2006.			•
17				
19 20	Pamela A. Wilbanks, Registered			
21	Professional Reporter and Commissioner for the State			
22 23	of Alabama at Large.			
		•		
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			•	
		•		
			,	
				•

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